



TERMINOLOGY FOR BEQUEST FORMS
(FOR USE BY YOUR ATTORNEY)

Sample will clauses are guidelines for your attorney when including a bequest to the Nebraska Farm Bureau Foundation in your will or other estate planning documents. However, you or your attorney should always contact the Nebraska Farm Bureau Foundation to be certain you have the correct, most up-to-date language at (402) 421-4747.

I. BEQUEST FOR UNRESTRICTED USE:

“I bequeath _____ dollars (certain sum or percentage or remainder of my estate) to the Nebraska Farm Bureau Foundation, a Nebraska not-for-profit Corporation, for its general purposes.”

II. BEQUEST OF ENDOWMENT FOR SPECIFIC USE:

“I bequeath _____ dollars (certain sum or percentage or remainder of my estate) to the Nebraska Farm Bureau Foundation, a Nebraska not-for-profit Corporation. The principal of this bequest shall be invested as the Director and Board of Directors of Nebraska Farm Bureau Foundation determines, and the income shall be used for _____ until such use, in the judgment of the Director and Board of Directors becomes impracticable, in which event the principal and income may be used for the general purposes of Nebraska Farm Bureau Foundation.”

III. BEQUEST OF ENDOWMENT FOR UNRESTRICTED USE:

“I bequeath _____ dollars (certain sum or percentage or remainder of my estate) to the Nebraska Farm Bureau Foundation, a Nebraska not-for-profit Corporation, to establish ‘The _____ Fund’ for the general purposes of Nebraska Farm Bureau Foundation. The principal of this fund shall be invested as the Director and Board of Directors of Nebraska Farm Bureau Foundation determines and the income only (or principal and income) shall be used for the general purposes of Nebraska Farm Bureau Foundation.”

IV. GIFTS OF STOCK:

Please call or have your investment advisor call the Nebraska Farm Bureau Foundation office at 402-421-4747. Transfer instructions and account information will be shared at that time.



V. LIFE INSURANCE BENEFICIARY:

When listing the Nebraska Farm Bureau Foundation as a beneficiary of a life insurance policy please use the following information.

Nebraska Farm Bureau Foundation
Attn: Executive Director
5225 S. 16th Street
Lincoln, NE 68512

VI. LIFE INSURANCE POLICY OWNERSHIP TRANSFER:

If you are moving ownership of a life insurance policy in your name to the Nebraska Farm Bureau Foundation, please use the following information:

Nebraska Farm Bureau Foundation
TIN 46-1740947
5225 S. 16th Street
Lincoln, NE 68512

NFBFA Contact: Executive Director

VII. CONTINGENT BEQUEST:

“If each of the above beneficiaries does not survive me, I devise and bequeath all my property not otherwise disposed of to the Nebraska Farm Bureau Foundation, a Nebraska not-for-profit Corporation, for its general purposes.”